

Introduction

a2b Fiber Inc. (“a2b” or the “Company”) is a Canadian corporation with its head office in Vancouver, British Columbia. The Company is a CRTC registered Common Carrier.

The Company builds next generation fibre optic networks and provides dark fibre to communications service providers and private network operators.

We lease dark fibre on our backbone network on a long term (20+ year) prepaid indefeasible right of use (“IRU”) basis or on shorter term (typically 5 to 10 year) periodic payment leases and provide records management, monitoring and maintenance services. We also provide design, permitting, project management and turnkey construction services for lateral extensions off our network backbone. Depending on the building or location to which the lateral extension is being built we will also provide dark fibre to the site on an IRU or short term lease basis.

The Company’s 2011/13 network deployment plan consists of 15 segments totaling approximately 255.8 route kilometers of high count optical fibre cable throughout Metro Vancouver (“the a2b Network”) and is designed to pass most telco central offices, cell sites and dense commercial and residential neighborhoods in Metro Vancouver. The a2b Network is projected to grow to over 699 route kilometers (backbone and laterals) deployed by fiscal year ending 2015.

Corporate Overview

a2b Fiber Inc. (“a2b” or the “Company”) was incorporated under the provisions of the Business Corporations Act (*British Columbia*) in May, 2006 and continued as a federal company under the provisions of the Canada Business Corporations Act in October, 2010. The registered and records office of the Company is located at 1620 - 1140 West Pender Street, Vancouver, British Columbia, V6E 4G1. The Company also maintains its head office and operations centre at Suite 703 - 333 Terminal Avenue, Vancouver, British Columbia, V6A 4C1.

History of Operations

The Company was initially incorporated to provide fibre optic network design, engineering and permitting services to communications service providers and public sector clients in Western Canada.

In mid 2008 the Company redirected its efforts from providing consulting services to developing a private sector open access fibre optic network business model and building fibre optic networks. In April, 2008, the Company registered with the CRTC as a Non-Dominant Common Carrier to own and operate fibre optic distribution networks.

Since mid 2008, the Company has obtained various pole attachment and conduit license agreements in lower mainland, obtained municipal access agreements with various cities and municipalities throughout Metro Vancouver, and deployed fibre in downtown Vancouver. The company also acquired a telco-grade GIS based fibre records management system and established an operations centre at 333 Terminal Avenue, Vancouver, B.C. to monitor its fibre networks for service interruption and maintenance issues and provide "BCOneCall" locating services.

During this time, the Company also began marketing its project management and construction services to develop network relationships with the major network operators in the Vancouver market and during the last 18 months has designed, engineered, permitted and built 3 kilometers of network for its own account and designed/built, on a project management or turnkey construction basis, over 100 kilometers of fibre network for its clients.

Our Personnel

Since 2006 the Company has assembled a team with unique fibre optic expertise that has established our credentials as a builder of carrier grade fibre optic networks. Our expertise includes: network planning, design, engineering, permitting, licensing, construction, project management, testing and acceptance, managing, monitoring and maintaining fibre networks. Our team's skill and experience rarely exists within a single entity outside of the Dominant Carriers.

Ian D. Robertson – Chairman, Chief Executive Officer

Mr. Robertson has over 30 years of business and legal experience in the communications industry specializing in cable television, telephone, internet, VoiP and video on demand. From 1996 to 2003, he was the Founder, Chairman and CEO of Novus Telecom Group Inc. (now Novus Entertainment), a communications company that provides voice, video and data services in Metro Vancouver. During his tenure at Novus the company built an extensive high count fibre optic network throughout Vancouver. From 1995 to 1997 Mr. Robertson was Chairman of NST Network Services Ltd. of Chicago, Illinois, a fibre network contraction company. From 1993 to 1995 he was President of Canadian CEO of Diva Systems Inc., a VOD service provider based in Menlo Park, California. From 1991 to 1993 he was the President and CEO of Canadian Turbo/Payless Gas/Columbia Fuels, then Canada's fifth largest integrated

petroleum refiner/retailer with gross revenue of over \$1 Billion. Prior to joining Turbo Mr. Robertson was a senior partner in the national law firm of Lang Michener. Mr. Robertson is currently a senior partner in the Vancouver law firm of Robertson Neil LLP. He is a director of several publicly traded and private corporations.

Scott Jamieson - President, Chief Operating Officer

Mr. Jamieson has 20 years of Fibre Network Engineering and Operations experience, including five years as the National Manager of the Fibre Optic engineering department of Group Telecom, with management responsibility for a \$100M capital budget for network deployment, building over 400,000 fibre kilometers of plant, and directing employees in offices from coast to coast.

Jason Krause - Vice President, Network Operations and Infrastructure

Mr. Krause has 13 years of years of experience in planning, designing, engineering, and building fibre optic networks in Western Canada & Northwestern United States markets. He has extensive experience in project management and implementation including planning, design, engineering, municipal permitting, aerial & underground cable placement, quality assurance and inspection. He has held leadership roles with Telus, Bell Canada, MTS Allstream, AT&T Canada and Metronet Communications. He has supervised the installation of over 1,000 route kilometres of fibre optic cabling, designed and engineered 50+ fibre fed mobility sites, completed 165 POPs in the Lower Mainland, Calgary and Edmonton.

Network Overview

The Company's 2011/13 network deployment plan consists of 15 network segments totaling 255.8 route kilometers of high count optical fibre cable. The network has been designed to pass most telco central offices, cell sites and dense commercial and residential neighborhoods in Metro Vancouver.

The Company's networks will be built in accordance with the highest industry standards and in compliance with applicable government codes and all support structure and underlying rights requirements. a2b will hold/own the networks common infrastructure (the rights of way, poles, duct, strand, splice boxes, manhole vaults, sheath) and will be responsible for all Impositions. The Company will also provide records management and network monitoring services for our participants. a2b will also maintain the network in good working order so as to equal or exceed the technical specifications to which each network segment will be built.