

ASTRICON 2009

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Who we are

Pika Technologies Inc:

- Founded in 1987 in Ottawa, Ontario, Canada
- Privately held, growing, no third party financing
- Other products: CT Boards

Klarya S.r.l.:

- VoIP and Open Source specialists since 2004
- Klarya is part of ATS Group, Modena, Italy:
 - 3 Business Units, 60 people total
 - mainly focused on Telecommunications.





What we do

Embedded Appliance for Linux and for Asterisk:

- · Up to 32 concurrent calls, 75 IP endpoints
- · Integrated yet optional FXO, FXS, BRI, GSM modules
- · Target customer: developer / VAR / carrier, for SME segment
- · Applications: PBX, IVR, call recording, UC

Network appliance solutions for:

- VoIP / IP Communication
- Unified Communication
- Desktop Video Conference & Collaboration
- Custom Projects (government, carriers)





What we'll cover today

- Unified Communication (UC) Trends.
- Desktop Video Conference system definition
- How an Open Source iPBX can improves the Desktop Video Conference session.
- Example of a modern UC system: a Fixed-Mobile
 Convergent iPBX used as telephony gateway for a real
 Desktop Video Conference platform.
- Where's the money?





Unified Communication

Gartner, Magic Quadrant for Unified Communications 2007

A Unified Communication System (UC) coordinates multiple communication channels (MQUC2007).

A Unified Communication System:

- Respects the enterprise culture
- Improves business processes





Video Conference Trends

Gartner (MQUC2007): "like in many other application fields, in the UC market the software choices are driven by bottom-up dynamics.". Users are the driving force.















Video Conference Trends

• The Video Conference solutions are changing from specialised technologies for few users to an enterprise-wide collaboration tool (<u>Desktop Video Conference</u>)

Says Gartner:

From 2009, the 40% of newly installed video conference systems will be "on-premise" (daily use of audio/video meeting)

From 2010, video conferencing is standard facility for 75% of new enterprise installations (compare with email, presence, IM).

"There's demand out there."





From Voice&Video To UC

Important issues:

- You remember
 - The 20% of what you hear
 - The 30% of what you see
 - The 70% of what you hear and see
- Your working space is where-ever you create value for your
 Company (office, home, hotel, airport, etc...)
- Quality of the end user experience voice and video are one



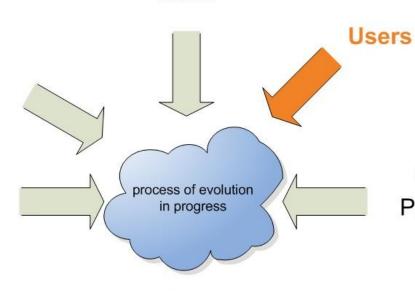


UC Trends



TCP / IP networks

Video Conference (Desktop, Web, set-top-box)



VoIP, Mobile, PSTN telephony



Unified Communication





What the market wants...

and needs!!!

Enterprise users may accept an (i)PBX & separate Video Conference platform

BUT

a <u>Unified Communication Suite</u> doing VoIP, (Desktop) Video Conference & Collaboration increases usability / reach.

All analysts agree: "the core of any modern UC solution is the Online Presence service."



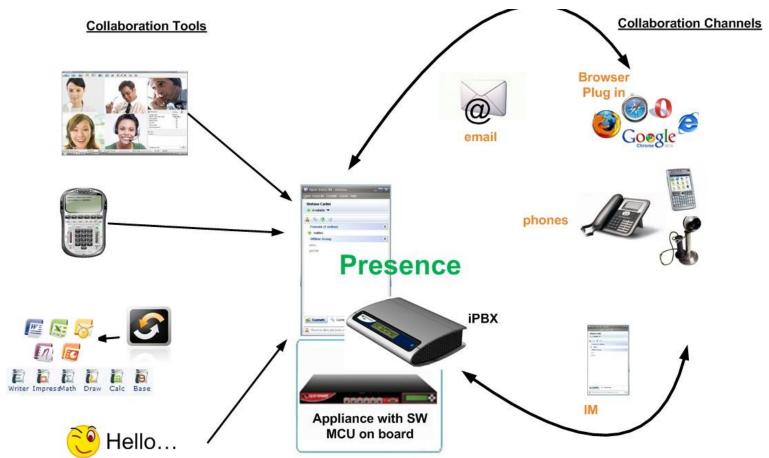
Unified Communication Suite

- Most installed Video Conference suites are MCU hardware / settop-box systems. Limited set of specialised vendors (ex: Polycom, Tandberg).
- New market scenario: add networking vendors and manufacturers of IP Telephony systems.
- OPPORTUNITY: the core of a UC Suite is a VoIP PBX with Presence and IM functionalities via the SIP protocol.
- The Video feature is provided by Software MCU.





Fullfilling Collaboration



IM + Data + Voice + Video for a Real Time UC

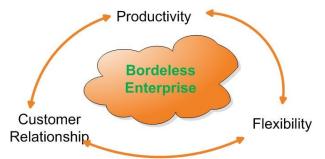


The mantra is: "Anytime, Anywhere,

Anyplace... & AnyDevice"

This means **Mobility**:

real time collaboration



immediate access to critical information

So, challenges:

- operational
- commercial
- maintaining quality, end-to-end





I forgot Asterisk?

We said:

- Dedicated video conferencing systems turning into Desktop Video Conference capabilities
- Telephony and Video are converging into Unified Communication
- The core feature of UC is the Presence online application
- A modern UC suite is an iPBX with Presence

Hence:

YES - an Asterisk-based system in the heart of a modern Unified Communication Suite



What Asterisk can do.

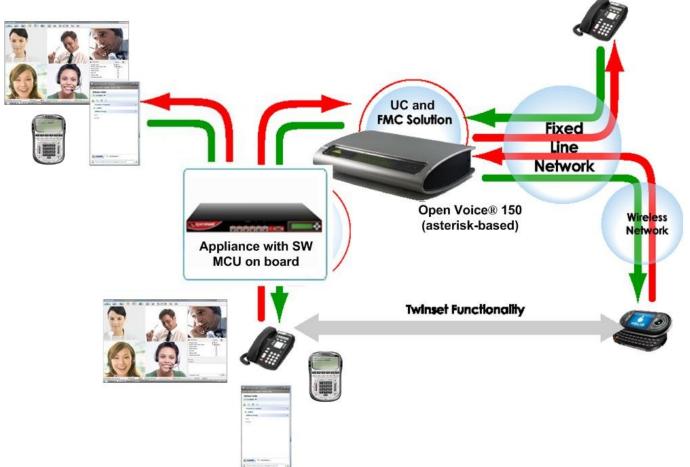
Asterisk inside a UC Suite can provide at least the following services (example short-list):

- Presence online and Instant Messaging (XMPP)
- Voice, of course...
- Extended Audio Conference
- Conferencing gateway for VoIP, PSTN, GSM and Skype
- Conferencing gateway for H.264 SIP Client





A modern UC system: Fixed-Mobile Convergence (FMC) for SMB.







Where's the money?

- Value proposition up the ladder
 - Increased technical complexity
 - Scalability / compatibility
 - Channel partners / distributors; capabilities, market reach
- Market penetration of existing systems high at board level, financial sector, large corporates, followed by governmental organisations.
- Video increases customer loyalty (influence in users' microcosm).
- For hosted SP's: likely increased bandwith usage.





The Last Slide (almost)

Question time









www.klarya.it

